



洋華光電

2012年第三季法人說明會

2012年10月29日

2012 年第三季損益資料

(單位:新台幣百萬元)	2012		2012		QoQ	2011		YoY %
	Q3	%	Q2	%		Q3	%	
營業收入	3,953	100.0	2,286	100.0	72.9	4,902	100.0	-19.4
營業毛利(損)	378	9.6	-106	- 4.6	456.6	433	8.8	-12.7
營業費用	304	7.7	398	17.4	-23.6	370	7.5	-17.8
營業(損)益	74	1.9	-504	-22.0	114.7	63	1.3	17.5
營業外收(支)	-18	0.5	38	1.7	-147.4	232	4.7	-107.8
稅前(損)益	56	1.4	-466	-20.4	112.0	295	6.0	-81.0
稅後(損)益	31	0.8	-390	- 17.1	108.0	246	5.0	-71.3
股本(百萬股)	151		150			150		
每股盈餘(元)	0.22		- 2.60			1.64		
所得稅稅率	NA		NA			16.61%		

註:1.每股盈餘係以期末股本計算;
2.2012年第三季少數股權損失為1百萬

2012年第三季財務資料及主要財務比率

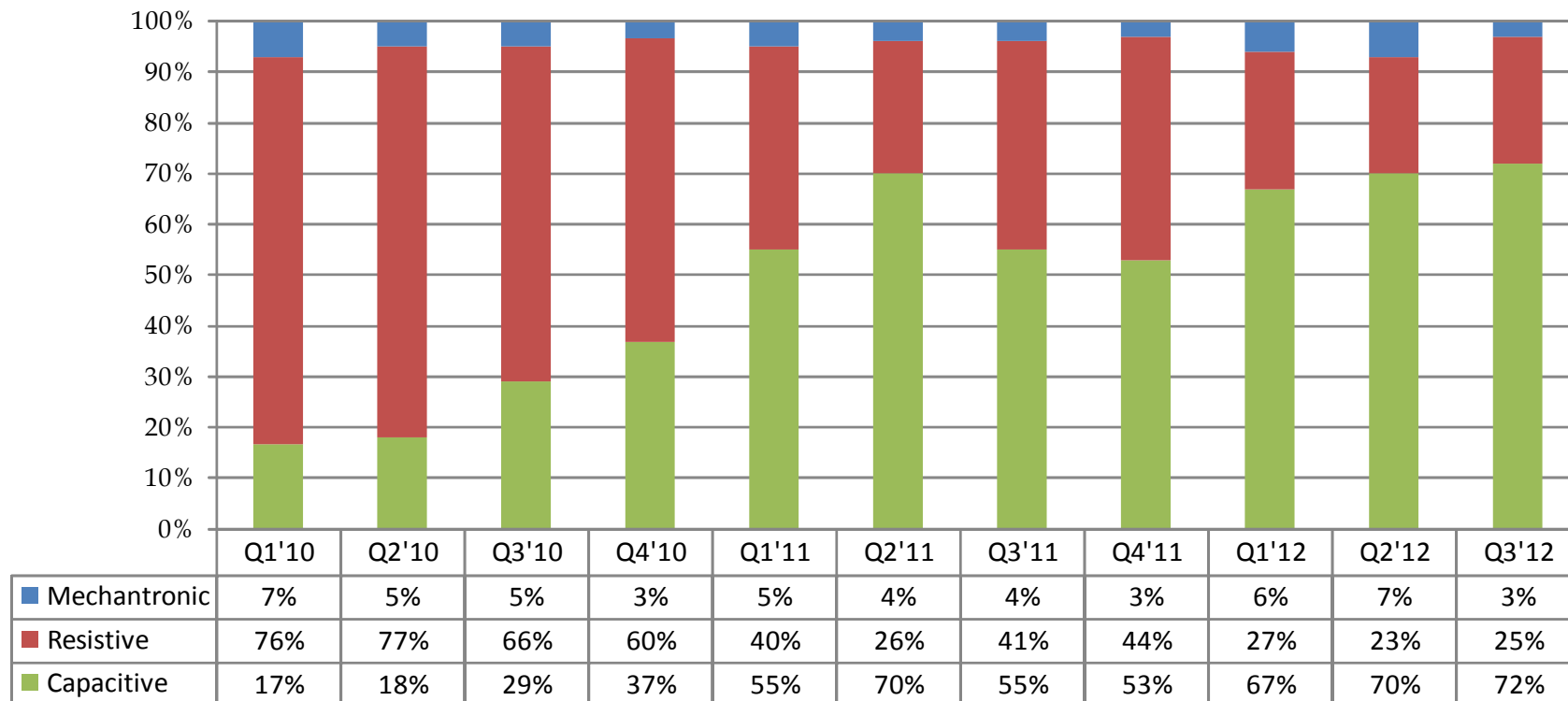
	2012	2012	QoQ	2011	YoY
(單位:新台幣百萬元)	Sep. 30	Jun. 30	%	Sep. 30	%
現金與約當現金	2,910	3,226	-9.8	3,932	-26.0
存貨	1,574	1,293	21.7	2,254	-30.2
短期借款	21	41	-48.8	18	16.7
流動負債	4,444	2,795	59.0	4,718	-5.8
股東權益	9,835	9,861	-	10,377	-5.2
總資產	14,348	12,725	12.8	15,208	-5.7
存貨週轉天數(天)	64	67		57	
負債淨值比	45%	29.0%		46.6%	
淨負債淨值比	16.3%	-3.7%		8.7%	
股東權益報酬率(季)	0.3%	-3.9%		2.4%	

2012年第三季現金流量分析

	2012	2012		2011	
(單位:新台幣百萬元)	Q3	Q2	QoQ %	Q3	YoY %
營運活動之淨現金流量	417	-340	223%	157	265%
稅後(損)益	31	-390	108%	246	-88%
折舊與攤銷	208	215	-3%	133	156%
投資活動之淨現金流量	-722	-126	573%	-954	-24%
購置固定資產	-839	-302	278%	-711	118%
理財活動之淨現金流量	-19	13	-246%	-767	-98%

營業收入分析by 產品結構

1. 電阻式觸控面板占總營收比重約25%
2. 電容式觸控面板占總營收比重約72%



2012 年前三季損益資料

	2012		2011		YoY
	Q1~Q3	%	Q1~Q3	%	
(單位:新台幣百萬元)					
營業收入	8,778	100.0	12,519	100.0	-29.9
營業毛利(損)	458	5.2	1,569	12.5	-70.8
營業費用	1,004	11.4	990	7.9	1.4
營業(損)益	-546	-6.2	579	4.6	-194.3
營業外收(支)	-65	-0.7	192	1.5	-133.9
稅前(損)益	-611	-7.0	771	6.2	-179.3
稅後(損)益	-528	-6.0	483	3.8	-209.3
股本(百萬元)	151		150		
每股盈餘(元)	-3.50		3.21		
所得稅稅率	NA		37.48%		

註:1.每股盈餘係以期末股本計算;

2.2012年前三季少數股權損失為1百萬元

2012 年前三季現金流量分析

(單位:新台幣百萬元)	2012 Q1~Q3	2011 Q1~Q3	YoY
營業活動之淨現金流量	333	-22	1,613.6
稅後純益	-528	483	-209.3
折舊與攤銷	601	355	169.3
投資活動之淨現金流量	-1,308	-2,350	-44.3
購置固定資產	-1,617	-2,179	-25.8
理財活動之淨現金流量	12	-771	-101.6



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YFO

'12 Third Quarter Investor Conference

Oct 29, 2012

2012 Q3 Profit & Loss

(NT\$ MN)	2012		2012		QoQ	2011		YoY %
	Q3	%	Q2	%		Q3	%	
Revenue	3,953	100.0	2,286	100.0	72.9	4,902	100.0	-19.4
Gross Profit	378	9.6	-106	- 4.6	456.6	433	8.8	-12.7
Operating exp.	304	7.7	398	17.4	-23.6	370	7.5	-17.8
Operating income	74	1.9	-504	-22.0	114.7	63	1.3	17.5
Non-OP income (net)	-18	0.5	38	1.7	-147.4	232	4.7	-107.8
Income before tax	56	1.4	-466	-20.4	112.0	295	6.0	-81.0
Net Income	31	0.8	-390	- 17.1	108.0	246	5.0	-71.3
Shares	151		150			150		
EPS(NT\$)	0.22		- 2.60			1.64		
Tax rate	NA		NA			16.61%		

Note: 1.EPS was calculated on the quarter-end shares.

2.2012 Q3 minority interest income was \$ -1MN.



2012 Q3 Balance Sheets and Key Indices

	2012	2012	QoQ	2011	YoY
(NT\$ MN)	Sep. 30	Jun. 30	%	Sep. 30	%
Cash & Cash Equivalents	2,910	3,226	-9.8	3,932	-26.0
Inventory	1,574	1,293	21.7	2,254	-30.2
Short-Term Loans	21	41	-48.8	18	16.7
Current Liabilities	4,444	2,795	59.0	4,718	-5.8
Shareholder's Equity	9,835	9,861	-	10,377	-5.2
Total Assets	14,348	12,725	12.8	15,208	-5.7
Inventory Turnover (days)	64	67		57	
Debt/Equity	45%	29.0%		46.6%	
Net Debt/Equity	16.3%	-3.7%		8.7%	
ROE (Quarter)	0.3%	-3.9%		2.4%	



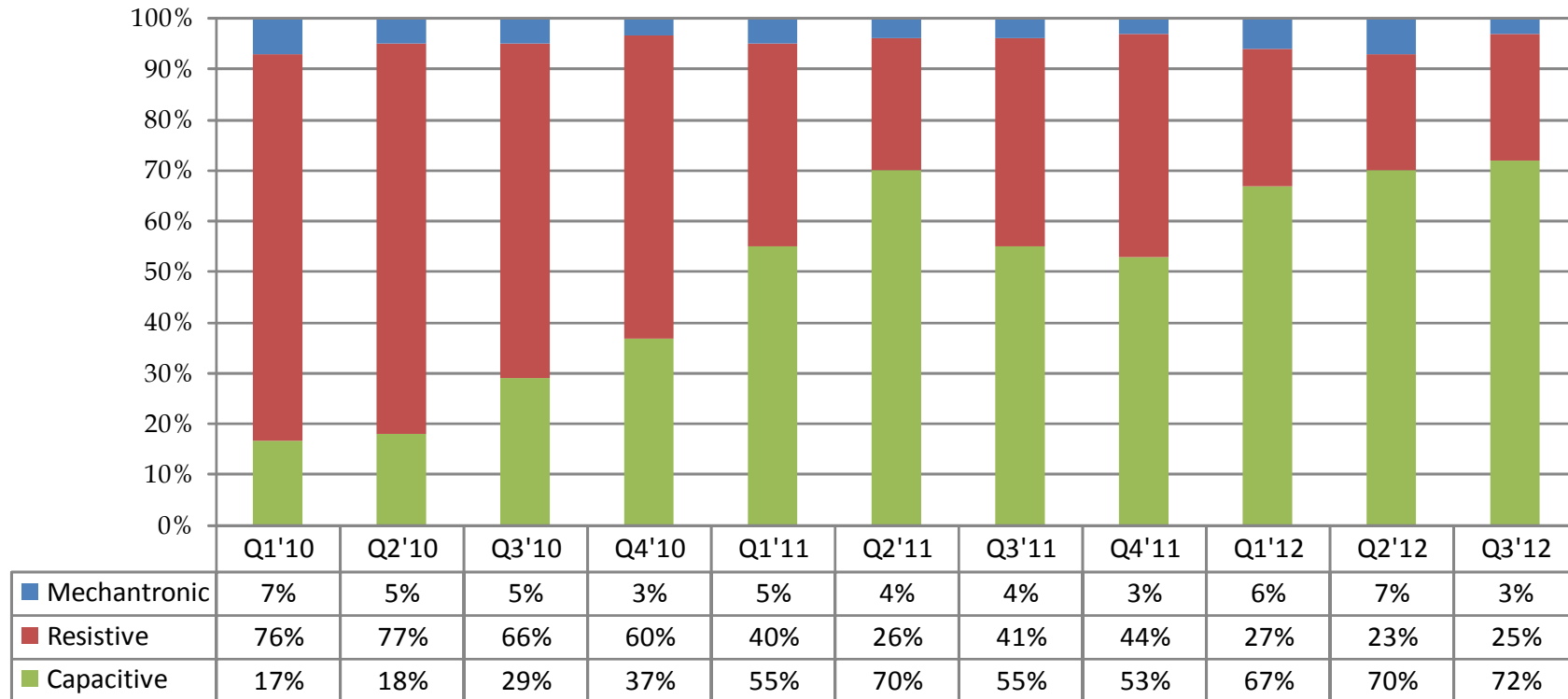
2012 Q3 Cash Flow

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(NT\$ MN)	Q3	Q2	QoQ %	Q3	YoY %
Net cash provided by operating activities	417	-340	223%	157	265%
Net income	31	-390	108%	246	-88%
Depreciation & Amortization	208	215	-3%	133	156%
Net cash used in investing activities	-722	-126	573%	-954	-24%
Acquisitions of property, plant and equipment	-839	-302	278%	-711	118%
Net cash used in financing activities	-19	13	-246%	-767	-98%



YFO Revenue by Structure

1. Resistive TP accounts for 25% of the total revenue
2. Capacitive TP accounts for 72% of the total revenue





Comparative Statement of Profit & Loss Results

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Gross Profit	458	5.2	1,569	12.5	-70.8
Operating exp.	1,004	11.4	990	7.9	1.4
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Net Income	-528	-6.0	483	3.8	-209.3
Shares (M)	151		150		
EPS(NT\$)	- 3.50		3.21		
Tax rate	NA		37.48%		

Note: 1.EPS was calculated on the quarter-end shares
 2.2012 Q3 minority interest income was \$-1MN



Statement of Cash Flow

2012 & 2011 Q1~Q3

For the nine-month ended (NT\$ MN)	2012 Q1~Q3	2011 Q1~Q3	YoY
Net cash provided by operating activities	333	-22	1,613.6
Net income	-528	483	-209.3
Depreciation & Amortization	601	355	169.3
Net cash used in investing activities	-1,308	-2,350	-44.3
Acquisitions of property, plant and equipment	-1,617	-2,179	-25.8
Net cash used in financing activities	12	-771	-101.6



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