



YFO

'12 Fourth Quarter Investor Conference

March 27, 2013

2012 Q4 Profit & Loss

(NT\$ MN)	2012		2012		QoQ	2011		YoY %
	Q4	%	Q3	%		Q4	%	
Revenue	4,323	100.0	3,953	100.0	9.4	3,998	100.0	8.1
Gross Profit	622	14.4	378	9.6	64.6	227	5.7	174.0
Operating exp.	312	7.2	304	7.7	2.6	381	9.5	-18.1
Operating income	310	7.2	74	1.9	318.9	-154	- 3.9	-301.3
Non-OP income (net)	-91	- 2.1	-18	0.5	405.6	55	1.4	-265.5
Income before tax	219	5.1	56	1.4	291.1	-99	- 2.5	-321.2
Net Income	172	4.0	31	0.8	458.1	-61	- 1.5	-383.6
Shares	151		151			150		
EPS(NT\$)	1.15		0.22			- 0.41		
Tax rate	NA		NA			NA		

Note: 1.EPS was calculated on the quarter-end shares.

2.2012 Q4 minority interest income was \$ -1 MN.

2012 Q4 Balance Sheets and Key Indices

	2012	2012	QoQ	2011	YoY
(NT\$ MN)	Dec. 31	Sep. 30	%	Dec. 31	%
Cash & Cash Equivalents	3,026	2,910	4.0	3,895	-22.3
Inventory	1,132	1,574	-28.1	1,509	-25.0
Short-Term Loans	26	21	23.8	4	550.0
Current Liabilities	3,945	4,444	-11.2	3,532	11.7
Shareholder's Equity	9,990	9,835	1.6	10,568	-5.5
Total Assets	14,024	14,348	-2.3	14,238	-1.5
Inventory Turnover (days)	47	49		54	
Debt/Equity	40.4%	45%		34.7%	
Net Debt/Equity	10.1%	16.3%		-2.1%	
ROE (Quarter)	1.7%	0.3%		-0.6%	

2012 Q4 Cash Flow

	2012	2012		2011	
(NT\$ MN)	Q4	Q3	QoQ %	Q4	YoY %
Net cash provided by operating activities	767	417	83.9	771	-0.5
Net income	172	31	454.8	-246	-169.9
Depreciation & Amortization	310	208	49.0	217	42.9
Net cash used in investing activities	-617	-722	-14.5	-958	-35.6
Acquisitions of property, plant and equipment	-706	-839	-15.9	-858	-17.7
Net cash used in financing activities	-57	-19	200.0	1	-5,800.0

Comparative Statement of Profit & Loss Results

(NT\$ MN)	2012		2011		YoY
	Amount	%	Amount	%	
Revenue	13,101	100.0	16,517	100.0	-20.7
Gross Profit	1,080	8.2	1,796	10.9	-39.9
Operating exp.	1,316	10.0	1,371	8.3	-4.0
Operating income	-236	-1.8	425	2.6	-155.5
Non-OP income (net)	-156	-1.2	247	1.5	-163.2
Income before tax	-392	- 3.0	672	4.1	-158.3
Net Income	-355	- 2.7	420	2.5	-184.5
Shares (M)	151		150		-20.7
EPS(NT\$)	- 2.35		2.80		-39.9
Tax rate	NA		37.05%		-4.0

Note: 1.2012 minority interest income was \$ -2MN.

Statement of Cash Flow

2012 & 2011

(NT\$ MN)	2012	2011	YoY
Net cash provided by operating activities	1,100	749	46.9
Net income	-355	420	-184.5
Depreciation & Amortization	912	572	59.4
Net cash used in investing activities	-1,925	-3,308	-41.8
Acquisitions of property, plant and equipment	-2,323	-3,037	-23.5
Net cash used in financing activities	-45	-770	-94.2



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洋華光電

2012年第四季法人說明會

2013年3月27日

2012 年第四季損益資料

	2012		2012		QoQ	2011		YoY %
	Q4	%	Q3	%		Q4	%	
(單位:新台幣百萬元)								
營業收入	4,323	100.0	3,953	100.0	9.4	3,998	100.0	8.1
營業毛利(損)	622	14.4	378	9.6	64.6	227	5.7	174.0
營業費用	312	7.2	304	7.7	2.6	381	9.5	-18.1
營業(損)益	310	7.2	74	1.9	318.9	-154	- 3.9	-301.3
營業外收(支)	-91	- 2.1	-18	0.5	405.6	55	1.4	-265.5
稅前(損)益	219	5.1	56	1.4	291.1	-99	- 2.5	-321.2
稅後(損)益	172	4.0	31	0.8	458.1	-61	- 1.5	-383.6
股本(百萬股)	151		151			150		
每股盈餘(元)	1.15		0.22			- 0.41		
所得稅稅率	NA		NA			NA		

註:1.每股盈餘係以期末股本計算;

2.2012年第四季少數股權損失為1百萬

2012年第四季財務資料及主要財務比率

	2012	2012	QoQ	2011	YoY
(單位:新台幣百萬元)	Dec. 31	Sep. 30	%	Dec. 31	%
現金與約當現金	3,026	2,910	4.0	3,895	-22.3
存貨	1,132	1,574	-28.1	1,509	-25.0
短期借款	26	21	23.8	4	550.0
流動負債	3,945	4,444	-11.2	3,532	11.7
股東權益	9,990	9,835	1.6	10,568	-5.5
總資產	14,024	14,348	-2.3	14,238	-1.5
存貨週轉天數(天)	47	49		54	
負債淨值比	40.4%	45%		34.7%	
淨負債淨值比	10.1%	16.3%		-2.1%	
股東權益報酬率(季)	1.7%	0.3%		-0.6%	

2012年第四季現金流量分析

	2012	2012		2011	
(單位:新台幣百萬元)	Q4	Q3	QoQ %	Q4	YoY %
營運活動之淨現金流量	767	417	83.9	771	-0.5
稅後(損)益	172	31	454.8	-246	-169.9
折舊與攤銷	310	208	49.0	217	42.9
投資活動之淨現金流量	-617	-722	-14.5	-958	-35.6
購置固定資產	-706	-839	-15.9	-858	-17.7
理財活動之淨現金流量	-57	-19	200.0	1	-5,800.0

2012/2011 損益資料

(單位:新台幣百萬元)	2012		2011		YoY
	Amount	%	Amount	%	
營業收入	13,101	100.0	16,517	100.0	-20.7
營業毛利(損)	1,080	8.2	1,796	10.9	-39.9
營業費用	1,316	10.0	1,371	8.3	-4.0
營業(損)益	-236	-1.8	425	2.6	-155.5
營業外收(支)	-156	-1.2	247	1.5	-163.2
稅前(損)益	-392	-3.0	672	4.1	-158.3
稅後(損)益	-355	-2.7	420	2.5	-184.5
股本(百萬股)	151		150		-20.7
每股盈餘(元)	-2.35		2.80		-39.9
所得稅稅率	NA		37.05%		-4.0

註:1.2012年少數股權損失為2百萬元

2012 /2011現金流量分析

(單位:新台幣百萬元)	2012	2011	YoY
營業活動之淨現金流量	1,100	749	46.9
稅後純益	-355	420	-184.5
折舊與攤銷	912	572	59.4
投資活動之淨現金流量	-1,925	-3,308	-41.8
購置固定資產	-2,323	-3,037	-23.5
理財活動之淨現金流量	-45	-770	-94.2



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