



洋華光電

2013年第四季法人說明會

2014年3月26日

2013 年第四季損益資料

(單位:新台幣百萬元)	2013		2013		QoQ	2012		YoY %
	Q4	%	Q3	%		Q4	%	
營業收入	1,318	100.0	2,140	100.0	-38.4	4,323	100.0	-69.5
營業毛利(損)	-64	-4.9	17	0.8	-476.5	689	15.9	-109.3
營業費用	360	27.3	267	12.5	34.8	299	6.9	20.4
營業(損)益	-424	-32.2	-250	-11.7	-69.6	390	9.0	-208.7
營業外淨支出	-904	-68.6	-56	-2.6	-1,514.3	-80	-1.9	-1030
稅前(損)益	-1,328	-100.8	-306	-14.3	-334.0	310	7.2	-528.4
停業單位(損)益	-59	-3.7	13	0.6	-553.8	-92	-2.1	35.9
稅後(損)益	-1,310	-99.4	-299	-14.0	-338.1	172	4.0	-861.6
股本(百萬股)	151		151			151		
每股盈餘	-8.65		-1.97			1.15		

註:2013年第四季少數股權損失為2百萬

2013年第四季財務資料及主要財務比率

(單位:新台幣百萬元)	2013	2013	QoQ	2012	YoY
	Dec. 31	Sep. 30	%	Dec. 31	%
現金與約當現金	2,652	2,714	-2.3	3,026	-12.4
應收帳款及應收票據	845	1,389	-39.2	2,557	-67.0
存貨	461	761	-39.4	1,132	-59.3
短期借款	26	30	-13.3	26	-
流動負債	1,702	2,351	-27.6	3,945	-56.9
股東權益	8,442	9,695	-12.9	9,961	-15.2
總資產	10,233	12,138	-15.7	14,026	-27.0
存貨週轉天數(天)	59	48		47	
負債淨值比	21.2%	25.2%		40.8%	
股東權益報酬率(季)	-14.4%	-3.0%		1.7%	

註:現金及約當現金包括停業部門庫存現金及3個月以上定存

2013年第四季現金流量分析

(單位:新台幣百萬元)	2013	2013	QoQ	2012	YoY
	Q4	Q3	%	Q4	%
營運活動之淨現金流量	320	-317	-34.7	725	-158.9
稅後(損)益	-1,310	-299	-338.1	172	-861.6
折舊與攤銷	295	299	-1.3	291	1.4
資產減損損失	959	25	3736	138	595
投資活動之淨現金流量	-291	-210	-38.6	-645	54.9
購置固定資產	-377	-333	-13.2	-228	65.3
理財活動之淨現金流量	-3	-80	96.3	22	-113.6

2013/2012損益資料

(單位:新台幣百萬元)	2013年度		2012年度		YoY
	金額	%	金額	%	
營業收入	8,270	100.0	13,101	100.0	-36.9
營業毛利	562	6.8	1,170	8.9	-52.0
營業費用	1,210	14.6	1,264	9.6	-4.3
營業損失	-648	-7.8	-94	-0.7	-589.4
營業外淨支出	-804	-9.7	-143	-1.1	-462.2
稅前損失	-1,451	-17.5	-237	-1.8	-512.2
停業單位損失	-274	-3.3	-158	-1.2	-73.4
稅後損失	-1,636	-19.8	-355	-2.7	-360.8
股本(百萬股)	151		151		
每股盈餘	- 10.76		- 2.35		

註:2013年少數股權損失為8百萬元

2013/2012現金流量分析

(單位:新台幣百萬元)	2013年度	2012年度	YoY
營業活動之淨現金流量	1,210	1,100	10.0
稅後純損	-1,636	-355	-360.8
折舊與攤銷	1,240	912	36.0
資產減損損失	1,076	100	976.0
投資活動之淨現金流量	-1,346	-2,015	33.2
購置固定資產	-1,537	-2,323	-33.8
理財活動之淨現金流量	-85	-45	-88.9



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YFO

'13 Fourth Quarter Investor Conference

March 26, 2014

2013 Q4 Profit & Loss

(NT\$ MN)	2013		2013		QoQ	2012		YoY %
	Q4	%	Q3	%		Q4	%	
Revenue	1,318	100.0	2,140	100.0	-38.4	4,323	100.0	-69.5
Gross Profit	-64	-4.9	17	0.8	-476.5	689	15.9	-109.3
Operating exp.	360	27.3	267	12.5	34.8	299	6.9	20.4
Operating income(Loss)	-424	-32.2	-250	-11.7	-69.6	390	9.0	-208.7
Non-OP Loss (net)	-904	-68.6	-56	-2.6	-1,514.3	-80	-1.9	-1030
Income(Loss) before tax	-1,328	-100.8	-306	-14.3	-334.0	310	7.2	-528.4
Net income(Loss) (from discontinued operations)	-59	-3.7	13	0.6	-553.8	-92	-2.1	35.9
Net Income(Loss)	-1,310	-99.4	-299	-14.0	-338.1	172	4.0	-861.6
Shares	151		151			151		
EPS(NT\$)	-8.65		-1.97			1.15		

Note: 1.EPS was calculated on the quarter-end shares.

2.2013 Q4 minority interest income was \$ -2 MN.

2013 Q4 Balance Sheets and Key Indices

	2013	2013	QoQ	2012	YoY
(NT\$ MN)	Dec. 31	Sep. 30	%	Dec. 31	%
Cash & Marketable Securities	2,652	2,714	-2.3	3,026	-12.4
A/R & N/R	845	1,389	-39.2	2,557	-67.0
Inventory	461	761	-39.4	1,132	-59.3
Short-Term Loans	26	30	-13.3	26	-
Current Liabilities	1,702	2,351	-27.6	3,945	-56.9
Shareholder's Equity	8,442	9,695	-12.9	9,961	-15.2
Total Assets	10,233	12,138	-15.7	14,026	-27.0
Inventory Turnover (days)	59	48		47	
Debt/Equity	21.2%	25.2%		40.8%	
ROE (Quarter)	-14.4%	-3.0%		1.7%	

2013 Q4 Cash Flow

	2013	2013	QoQ	2012	YoY
(NT\$ MN)	Q4	Q3	%	Q4	%
Net cash provided by operating activities	320	-317	-34.7	725	-158.9
Net income(Loss)	-1,310	-299	-338.1	172	-861.6
Depreciation & Amortization	295	299	-1.3	291	1.4
Impairment loss recognized on PPE and prepayment for equipment	959	25	3736	138	595
Net cash used in investing activities	-291	-210	-38.6	-645	54.9
Capital expenditures	-377	-333	-13.2	-228	65.3
Net cash used in financing activities	-3	-80	96.3	22	-113.6

Comparative Statement of Profit & Loss Results

(NT\$ MN)	2013		2012		YoY
	Amount	%	Amount	%	
Revenue	8,270	100.0	13,101	100.0	-36.9
Gross Profit	562	6.8	1,170	8.9	-52.0
Operating exp.	1,210	14.6	1,264	9.6	-4.3
Operating loss	-648	-7.8	-94	-0.7	-589.4
Non-OP loss (net)	-804	-9.7	-143	-1.1	-462.2
Loss before tax	-1,451	-17.5	-237	-1.8	-512.2
Net loss (from discontinued operations)	-274	-3.3	-158	-1.2	-73.4
Net Loss	-1,636	-19.8	-355	-2.7	-360.8
Shares (M)	151		151		
EPS(NT\$)	- 10.76		- 2.35		

Note: 2013 minority interest income was \$ -8MN

Statement of Cash Flow

2013 & 2012

For the nine-month ended (NT\$ MN)	2013	2012	YoY
Net cash provided by operating activities	1,210	1,100	10.0
Net loss	-1,636	-355	-360.8
Depreciation & Amortization	1,240	912	36.0
Impairment loss recognized on PPE and prepayment for equipment	1,076	100	976.0
Net cash used in investing activities	-1,346	-2,015	33.2
Capital expenditures	-1,537	-2,323	-33.8
Net cash used in financing activities	-85	-45	-88.9



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